## **EXHIBIT A**

Case 06-10725-gwz Doc 3758-1 Entered 05/23/07 09:47:42 Page 2 of 4 Case: 06-10725-lbr Doc #: 3748 Filed: 05/21/2007 Page: 1 of 3 TES BANKAUS 1 2 **Entered on Docket** May 21, 2007 3 Hon. Linda B. Riegle **United States Bankruptcy Judge** 5 LEWIS AND ROCA LLP 6 3993 Howard Hughes Parkway, Suite 600 Las Vegas, NV 89169-5996 Facsimile (702) 949-8321 Telephone (702) 949-8320 7 8 Susan M. Freeman AZ State Bar No. 004199 Email: sfreeman@lrlaw.com
Rob Charles NV State Bar No. 006593
Email: rcharles@lrlaw.com 9 10 John Hinderaker AZ State Bar No. 018024 Email: jhindera@lrlaw.com 11 Attorneys for USACM Liquidating Trust 12 UNITED STATES BANKRUPTCY COURT 13 DISTRICT OF NEVADA 14 In re: Case No. BK-S-06-10725-LBR Case No. BK-S-06-10726-LBR 15 USA COMMERCIAL MORTGAGE Case No. BK-S-06-10727-LBR COMPANY. Case No. BK-S-06-10728-LBR 16 Case No. BK-S-06-10729-LBR USA CAPITAL REALTY ADVISORS, 17 LLC, CHAPTER 11 18 USA CAPITAL DIVERSIFIED TRUST Jointly Administered Under Case No. DEED FUND, LLC, BK-S-06-10725 LBR 19 USA CAPITAL FIRST TRUST DEED 20 FUND, LLC, 21 USA SECURITIES, LLC, Debtors. 22 Affects: 23 □All Debtors ☑ USA Commercial Mortgage Company 24 ☐ USA Capital Realty Advisors, LLC ☐ USA Capital Diversified Trust Deed Fund, LLC 25 ☐ USA Capital First Trust Deed Fund, LLC ☐ USA Securities, LLC 26

Page: 2 of 3 Case: 06-10725-lbr Filed: 05/21/2007 Doc #: 3748 1 ORDER APPROVING STIPULATION TO GRANT THE USACM LIQUIDATING TRUST'S OMNIBUS OBJECTION AS TO CERTAIN DIRECT LENDERS 2 (Claim Nos. 1585, 1586, 1587, 1588, 1589, 1590, 1591, 1592, 1593, 1594, 1595 and 3 **1599**) The Court having considered the stipulation of the parties and good cause 4 appearing, 5 IT IS HEREBY ORDERED: 6 Approving the Stipulation made by the USACM Liquidating Trust and the 7 Direct Lenders [DE ]; 8 • Granting the Fourteenth Omnibus Objection [DE 3159] as it applies to Claim 9 Nos. 1585-1589 made by the Jack J. Beulieu Revocable Living Trust; 10 Granting the Twentieth Omnibus Objection [DE 3172] as it applies to Claim 11 Nos. 1590, 1595 and 1599 made by the Mayo Family Trust and as it applies to 12 Claim Nos. 1591-1594 made by Monroe Mayo. 13 The claims referenced above (Claim Nos. 1585, 1586, 1587, 1588, 1589, 1590, 14 1591, 1592, 1593, 1594, 1595 and 1599) are disallowed as secured claims and 15 deemed filed as unsecured claims, without prejudice to possible objection; 16 The USACM Liquidating Trust may make further timely objections to the 17 above referenced claims for allowance and/or distribution purposes on any other 18 grounds. 19 20 PREPARED AND SUBMITTED: 21 LEWIS AND ROCA LLP 22 23 /s/ RC (#0006593) By:\_ 24 Susan M. Freeman Rob Charles 25 John Hinderaker

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Attorneys for USACM Liquidating Trust

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